# **Deloitte.**

デロイト トーマツ ファイナンシャルアドバイザリー 合同会社

# Company Profile

Name in Full :	Deloitte Tohmatsu Financial Advisory LLC	Head Office:	Marunouchi Nijubashi Building, 3-2-3 Marunouchi, Chiyoda-ku, Tokyo 100-8363			
			Japan			
Establishment :	June 2001	Telephone:	+81 (0)3-6213-1180			
Capital :	JPY 300,000,000 (as of May 2020)	Telefax:	+81 (0)3-6213-1085			
President :	Kazuhiro Fukushima	E-mail:	N/A			
Employees	1,052 (as of May 2020)	Website:	www.deloitte.com/jp/en/dtfa			
Clients	<ul> <li>Government agencies: Ministry of Land, Infrastructure, Transport and Tourism (MLIT); Ministry of Economy, Trade and Industry (METI); Ministry of Foreign Affairs (MOFA); Japan International Cooperation Agency (JICA); Japan Bank for International Cooperation (JBIC); local governments; and many others</li> <li>International organisations: United Nations Development Programme; United Nations Industrial Development Organization; United States Agency for International Development; and many others</li> <li>Private sector: utilities; construction companies; and many others</li> </ul>					

### Providing Services

Infrastructure and Capital Projects Advisory Services (I&CP) of Deloitte Tohmatsu Financial Advisory LLC provides a wide range of advisory services across the life cycle of infrastructure projects, including Infrastructure Procurement, Infrastructure M&A, International Development, and Capital Projects. These four business segments cover the entire project life cycle with a focus on infrastructure, including strategy planning, project execution, concession maturity, and asset recycling.

#### Example of DTFA's Advisory Services throughout Project Life Cycle

	Strategy and Planning	Financing and Procurement	Project Organisation, Execution and Construction	Operations and Maintenance	Asset Recycling, Concession Maturity and Decommissioning
Infrastructure Procurement	Design study     Finance and business     structure study	Procurement planning     Joint Venture (JV)     formation     Procurement process     management, contract     negotiation     Proposal support	Contract management     Construction     management     Business integration,     change management	Project life cycle management     Cost and asset optimization study     Asset management support	Asset valuation     Transaction support
Infrastructure Investment and M&A	Advisory on infrastructure pipeline M&A strategy Long list preparation	• Deal support (initial phase)	Deal support (Closing phase)     Curve-out, partner support	• PMI	EXIT strategy support, secondary support
International Development	Design study     Finance and business     structure study     Financing support     Project development	Procurement plan     JV formation     Procurement process     management, contract     negotiation, fund     management     Proposal support	Contract management     Construction     management     Fund management     Staff capacity building	Maintenance support     Monitoring     Fund management     Staff capacity building	Asset utilization optimization     Asset recycling
Capital Projects	Design study     Finance and business     structure study	Procurement planning     JV formation     Procurement process     management, contract     negotiation     Proposal support	Contract management     Construction     management     Business integration,     change management     IOT-based management	PMO     Project life cycle management     Cost and asset optimization	Asset valuation     Transaction support

# Project Achievement/Technical Expertise

#### Key Credentials of I&CP of DTFA

- · Research on business strategies of foreign competitors in an overseas road related projects (MLIT)
- Basic research on evaluating potential of China-Japan Partnership in infrastructure market of Africa (MLIT)
- Research on support measures to promote international PPP business for Japanese companies (MLIT)
- Research on evaluating needs for new financing schemes for infrastructure projects in emerging countries (METI)
- Project feasibility study on overseas deployment of high-quality infrastructure in FY2017 (examination of business models for large-scale urban development in emerging countries) (METI)
- Data Collection Survey on Impact Measurement of Corridors Northern Corridor, Nacala Corridor and West Africa Growth Ring in Africa (JICA)
- Data collection survey for value chain analysis for retail business in Africa (JICA)
- Data collection survey on access to finance in African region (JICA)
- Assistance for improving the supervision of infrastructure operations and administrative capability in major urban areas in Bangladesh (JICA)

Technical assistance project for capacity development of PPP project development in the Philippines (JICA)

## contact person

コンタクト先 :デロイト トーマツ ファイナンシャルアドバイザリー合同会社 広報

E-mail: dtfa.koho@tohmatsu.co.jp