

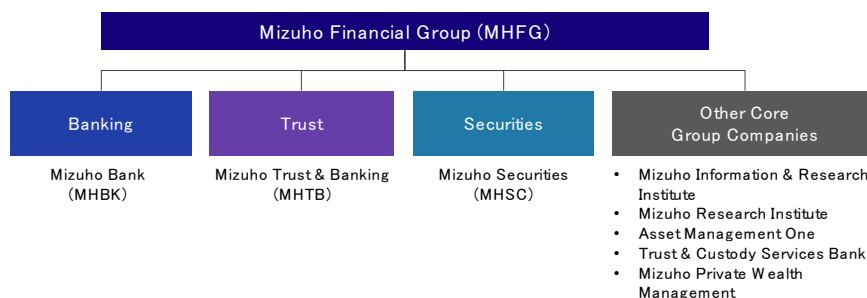
Company Profile

Name in Full :	Mizuho Financial Group, Inc.	Head Office:	1-5-5, Otemachi, Chiyodaku, Tokyo 100-8176, Japan
Establishment :	January 2003	Telephone:	+81-3-5224-1111
Capital :	JPY 2,256 billion	Telefax:	
President :	Tatsufumi Sakai	E-mail:	
Employees	1,677 (Total number of permanent employees on a consolidated basis: 57,264)	Website:	https://www.mizuho-fg.com/index.html
Clients	Japan: Wholesale and Retail Global: Wholesale (Multinational Corporations, Governments, State-owned Enterprises, Listed Private Companies, Financial Institutions, etc.)		

Providing Services

The Mizuho Financial Group (MHFG) is one of the largest financial institutions in the world, offering a broad range of services including banking, trust banking and securities, and other business related to financial services through its group companies. The group has almost 57,000 permanent employees working in approximately 900 offices, and total assets of over USD 2.0 trillion (end March 2020). It maintains a strong presence in all regions of the world, covering about 70% of listed companies in Japan and more than 5,000 blue-chip companies outside Japan. MHFG currently has over 100 overseas offices including a bank's Representative Office in Johannesburg. Mizuho looks to further contribute to business development in Africa by addressing various financial needs of both private and public clients.

One MIZUHO



Project Achievement/Technical Expertise

Mizuho has over 30 years of experience in advising, structuring, arranging, closing and distributing complex multi-source Project Finance transactions as well as long-term ECA financing solutions throughout the world from Tokyo, London, New York, Sydney and Singapore office.

Corporate Finance for African clients, including Sovereigns/SoEs is provided through London and Dubai office. Mizuho also has a Global Transaction Banking team providing Cash and Liquidity Management and Trade & Risk Management solutions.

Credentials (Selected Deals Only)

Area 1 Mozambique LNG Project Oil and Gas TOTAL, MITSUBISHI & CO., ENH, PTTEI USD 14,900,000,000 MLA, Offshore Account Bank 2020* Mozambique MIZUHO	Afeximbank USD 991,000,000-equiv. Senior Credit Facility Bookrunner & Mandated Lead Arranger May 2020 Egypt MIZUHO	Sasol SASOL USD 1,000,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger November 2019 South Africa MIZUHO	Nedbank Nedbank USD 500,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger November 2019 South Africa MIZUHO	Investec Bank Investec USD 600,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger October 2019 South Africa MIZUHO	Standard Bank Standard Bank USD 1,000,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger October 2019 South Africa MIZUHO
Rand Merchant Bank RMH USD 400,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger September 2019 Mauritius MIZUHO	ABSA Bank absa USD 500,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger June 2019 South Africa MIZUHO	Mauritius Commercial Bank MCB USD 800,000,000 Senior Credit Facility Mandated Lead Arranger, Facility Agent March 2019 Mauritius MIZUHO	TDB TDB USD 460,000,000 Senior Credit Facility Initial Bookrunner and Mandated Lead Arranger October 2018 Burundi MIZUHO	Nacala Road/ Railway & Transit System Middle East & Africa Logistics Deal of the Year VALE, MITSUBISHI & CO., ENH, PTTEI USD 2,730,000,000 MLA, Global Agent, Offshore Account Bank, Offshore Security Trustee 2017 Mozambique/ Malawi MIZUHO	Offshore Cape Three Points Natural Resource Exploration African Oil & Gas Deal of the Year Vitol, ENI, GDF SUEZ, GDF SUEZ USD 1,350,000,000 MLA 2016 Ghana MIZUHO

contact person

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